

### Select Health Provider Portal External Training

March 2025

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For an office requesting access for the first time, a Provider Tools Questionnaire form will need to be filled out and submitted to Select Health. All fields indicated with a \* is a required field

This form will be used to help determine contracting status and designating a Primary Contact or Data Security Administrator for the Account

Once the form has been filled out with the required information, click the next button at the bottom of the screen

#### Provider Tools Questionnaire

Provider Tools Questionnaire			
Date			
03/14/2025			<b>ii</b>
Full Name of Health Care Organization Requesting Access			
Test Clinic			
Tax ID Number		* Tax ID Name	
123456789		Test Clnic	
$\sim$ Please list any Provider/Clinician names and NPIs of those that a	re contracted with Select Health		Add
* Provider/Clinician Name 0		*Provider/Clinician NPI	
Test Provider		0123456789	
Health Care Organization Primary Location Address			
5381 S Green St, Murray, UT 84123, USA			
Street		* City	
5381 South Green Street		Murray	
' State		*ZipCode	
UT	Ψ	84123	
Health Care Organization Primary Location Phone Number			
(801) 888-8888			
Health Care Organization Primary Location Fax:			
feath oure organization r milary cocation r ax.			
Select Health contracted HCO website address/URL			
Do you require access for non-HCO staff?			
No			<b>.</b>
HCO DSA Contact Information			
HCO DSA Name *First Name @	Middle Name		*Last Name
Jessie			Smith
HCO DSA DOB		*HCO DSA Last 4 of SSN @	
12/31/1990	<b>#</b>	1234	
HCO DSA Phone Number			
(801) 888-8888			
+HCO DSA Email Address			
test@selecthealth.org			
We require your HCO to fill out and sign our Information Technology Ser	vices Agreement. Who will serve as au	thorized signatory for your HCO?	
Authorized Signatory Name			
Jessie Smith			
Authorized Signatory Title			
Office Manager			
	Ne	xt	

A Summary Review will display allowing you to review and verify the information being submitted

Once you have verified the information is correct, click the Submit button

A confirmation page will display showing your request has been submitted and provides a case number for the user to reference Select

	Current Deview								
Summary Review Review and verify the information									
	Review and verify the information								
Date 03/14/2025	Health Care Organization Primary Location Fax	HCO DSA DOB 12/31/1990							
Full Name of Health Care Organization Requesting Access Test Clinic	Select Health contracted HCO website address/URL	HCO DSA Last 4 of SSN 1234							
Tax ID Number 123456789	HCO DSA Phone Number (801) 888-8888								
Tax ID Name Test Cinic	HCO DSA Email Address test@selecthealth.org								
Health Care Organization Primary Location Address 5381 South Green Street, Murray, UT, 84123	Jessie HCO DSA Middle Name	tesigsciecureauit.org							
Health Care Organization Primary Location Phone Number (801) 888-8888	HCO DSA Last Name Smith								
Clinician Name	Clinician NPI								
Test Provider	0123456789								
Authorized Signatory Name Jessie Smith	Authorized Signatory Title Office Manager								
	Previous Submit								
Select Health		Log in							
Provider Tools Questionnal	ire								
V Health	ire 🗸								
V Health	re Request Submitted	Log In							
Provider Tools Questionnai	~								
Provider Tools Questionnai	Request Submitted hank you for your submission. Please note your case number, 0014428, fi rovider Web Services has received your request. We will contact you if any	or future reference. additional information is needed.							
Realth     Provider Tools Questionnai	Request Submitted hank you for your submission. Please note your case number, 00144428, ft rovider Web Services has received your request. We will contact you if any ""MPORTANT INFORMATION ABOUT YOUR SUBMISSION	of future reference. additional information is needed.							
Provider Tools Questionnal     Select Health Provider ToolsP	Equest Submitted Annk you for your submission. Please note your case number, 0014428, I torider Web Services has received your request. We will contact you if any ""IMPORTANT INFORMATION ABOUT YOUR SUBMISSION that may require up to 30 days to complete, PLEASE DO NOT SUBMIT	or future reference. additional information is needed.							
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Provider Tools Questionnal     Select Health Provider ToolsP	Equest Submitted Anney you for your submission. Please note your case number, 00146426, f novider Web Services has received your request. We will contact your day """MOPORTANT INFORMATION ABOUT YOUR SUBMISSION """MOPORTANT INFORMATION ABOUT YOUR SUBMISSION """MOPORTANT SOURCESS ON TOT SUBMITS that may request you complete. PLEASE DO NOT SUBMISSION at providerwaserricesses/enterhaith.org	or future reference. additional information is needed. KATER MORE THAN ONCE IF YOU HAVE NOT HEARD BACK FROM US BEFORE 30 DAYS. Ing the status of your request through our Provider Portal or by emailing us							
Provider Tools Questionnal     Select Health Provider ToolsP	Equest Submitted Anney you for your submission. Please note your case number, 00146426, f novider Web Services has received your request. We will contact your day """MPORTANT INFORMATION ABOUT YOUR SUBMISSION """MORTANT INFORMATION ABOUT YOUR SUBMISSION """INFORMATION ABOUT YOUR SUBMISSION """ A submission of the submit an inquiry regard at providerwaserrices generate-thealth.org	or future reference. additional information is needed. KATER MORE THAN ONCE IF YOU HAVE NOT HEARD BACK FROM US BEFORE 30 DAYS. Ing the status of your request through our Provider Portal or by emailing us							



Log in

A confirmation email will be sent to the user confirming the questionnaire has been submitted and includes the case number for reference

From: Select Health Provider Web Services < <u>providerwebservices@selecthealth.org</u> > Sent: Friday, February 7, 2025 10:57 AM To: Sandy Leo < <u>sandy.leo@selecthealth.org</u> > Subject: Sandbox: Thank you for your submission of case #00065069						
This Message Is From an External Sender This message came from outside your organization.	Report Suspicious					
Thank you for your submission. Please note your case number, <b>00065069</b> , for future reference. Select Health Provider Web Services has received your request. We will contact you if any additional information is needed.						
Requests for access to our secure Select Health Provider Tools/Portal may require up to 30 days to complete. PLEASE DO NOT SUBMIT MORE THAN ONCE IF YOU HAVE NOT HEARD BACK FROM US BEFORE 30 DAYS. DOING SO MIGHT ADD TO OUR BACKLOG AND MAY RESULT IN DELAYS. You are, however, welcome to submit an inquiry regarding the status of your request through our Provider Portal or by emailing us at <u>providerwebservices@selecthealth.org</u>						

We will contact you with further instructions once we have reviewed your submission.





Office Managers, Provider Group Admins, Data Security Administrators, and Credentialers have the option to submit Provider Tools User Access Requests online

To request access for new users, click on your username in the top right corner and select Provider Tools User Access from the dropdown menu





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Auto populated fields: Date DSA Name DSA Email Address

Fill out the required fields: Full Name of HCO Making Request – Select the correct HCO from the dropdown menu Access Third Party Revenue cycle Management/Billing Companies? – If the user is from a third-party billing company, select Yes. If the user is directly affiliated with the HCO, select No

HCO User Provider Tools Access Form	Select Health	Tools Support Credentialing & Contracting Forms Policies Resources My	Profile 🗍 🔒
03/03/2025	HCO Us	er Provider Tools Access Form	
Full Name of HCO Making Request →Access Third Party Revenue cycle Management/ Billing Companies? Ves No.		CS/05/2025 DSA Call Back Number Full Name of HCO Making Request	DSA Email Address Access Third Party Revenue cycle Management/ Billing Companies?

**Click Next** 



Select the correct Tax ID Number under the Available column and click the right arrow button to move the Tax ID Number to the Chosen column

Select Tools Support	Credentialing & Contracting Forms Policies Resources My Profile	<b>▲ 0</b>
HCO User Prov	vider Tools Access Form	
	Tax ID Number & Name  Available  Chosen	*
	Previous Next	



**Click Next** 



Fill out the required fields: First Name Last Name Email Last 4 digits of SSN DOB Role Add/Remove Access Add Provider Tool Access – Provider Portal, Provider Benefit Tool, Care Affiliate, Clinical Reports and Dashboards

For a single user after filling out the required fields, click next to proceed to the next screen

To add additional users, click the Add button, fill out the **required** fields for additional users and then click Next





Select Health Tools

Support

Credentialing & Contracting

Policies

Resources

Forms

A Summary Review will display allowing you to review and verify the information being submitted

Once you have verified the information is correct, click the Submit button

A confirmation page will display showing your inquiry has been submitted and provides an inquiry number for the user to reference

A confirmation email will be sent once an account has been created and access has been provisioned

Click Go To Homepage to return to the Provider Portal main page

Select



My Profile

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The Provider Portal provides a variety of tools, forms, and resources available to users

**Tools** – Links to the Provider Benefit Tool, Care Affiliate, Avalon, Reports, Dental Fee Schedules, and Prompt PA

Support – Submit inquiries directly to Provider Development and Provider Operations

Credentialing & Contracting – View the details and status of credentialing & contracting related inquiries

**Forms** - Links to the Select Health forms page where you can access a variety of Provider related forms to submit to Select Health

**Policies** – Links to the Select Health Policies page where you can access Select Health's medical policies and medical/dental coding and reimbursement policies

**Resources** – Links to the Select Health publications and resources page where you can access our quarterly Provider Insight Newsletter, our monthly provider bulletin, our provider reference manuals and our provider training and attestation materials

**My Profile** – View the Providers/Facilities that you have access to in the Provider Portal. This page will also allow you to add new providers to your practice or submit changes to provider demographic information





Overview of the Forms page and the resources available



Request for Medical Preauthorization Behavioral Health-Belated Preauthorization--Initial Request Learn more about <u>services/procedures requiring preauthorization</u>. Use <u>PromptPA</u> for prescriptions and infusible drug preauthorization requests.

The Electronic Funds Transfer (EFT), which deposits funds for Select Health claim payments directly into your bank account. To receive the EFT, you must

Electronic Data Interchange (EDI) Forms

Request that Select Health reconsider a service, supply, or drug determination.

Medicare Advantage Requests/Notifications Request a <u>Redetermination of Medicare Prescription Drug Denial</u> Inform beneficiaries/enrollees of a Notice of Medicare Non-Coverage (NOMNC).

The Electronic Remittance Advice (ERA or 835), which details payment information on claims.

EDI forms include:

also be able to accept the 835. Learn more about ED. Appeals Request

Provider/Dental Appeal Form



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#### Overview of the Select Health Policies page and the resources available





Overview of the Publications & Resources page and the resources available





My Profile – User account view



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### Provider Portal – My Profile

On the My Profile page a user can view information associated with their account such as Provider name, effective date, NPI, TIN, and next recredentialing date

Users also have the option to add a new provider (based on role) or change user profile information from this page





My Profile – Add New Provider (based on role) within a user account



### Provider Portal – My Profile - Add New Provider

To add a new provider (based on role) to an existing account for credentialing, click the Add New Provider button

The next page will ask if the user is a Proxy or Provider and for a Provider Group or Facility

Click the next button after selecting the appropriate options for the **\*required** fields





### Provider Portal – My Profile - Add New Provider

Fill out the **\*required** fields on the form and click next and continue through the prompts to submit the form

	rovider Group Details Info Check primary contact information		
Provider Group Name		* Group Legal Name	
oup NPI		Group TIN 0	
oup Manager			
rst Name		Middle Name	
lessie			
ist Name		Email	
Smith3		sandy.leo@selecthealth.org	
ione			
edentialer			
rst Name		Middle Name	
lessie			
st Name		Email	
Smith3		sandy.leo@selecthealth.org	
ione			
AK AL AP AR			
Primary Practice Location			
Street		*City	
State		*Zipcode	
Remit Address		•	
Street		* City	
Stidat		Gity	
State		*Zipcode	
Group or Self Pay? (Claims Pay to Groups or Ind	/idual Providers?)		
Group Self			



My Profile – Change User Profile Information within a user account



#### Provider Portal – My Profile - Change Profile Information in the User view

To change user profile information, click on the Change Profile Information button

Select the type of request you would like to change and the desired effective date and click next Note: Multiple request types can be selected and changed in one submission

Follow the prompts on the subsequent pages ensuring all \*required fields are filled out depending on the request type and submit the form



My Profile – Provider account view and Change Profile Information within a Provider account



#### Provider Portal -My Profile – Provider View

Example of the My Profile page from the Provider view and the Provider and contract information that is displayed

Select Tools	Support Credent	ialing & Contracting	Forms	Policies	Resources	My Profile			
est Provider -	123456789								Change Profile Information
<ul> <li>Provider Information</li> </ul>									
Original Effective Date	7/44/2049					Next Recreder	tioling Date		
	//11/2018					Next Recreder	maning Date		
✓ Specialty									
Specialty									
Chiropractor									
✓ Healthcare Facility									
Provider Account	Tax ID	н	iealthcare Facilit	y	Address		Phone Number	Accepting New Patients	List In Directory
Contracted Network     Healthcare Payer Network						althcare Provider	Facility		
Select Health Med Select Health Value						mple Facility mple Facility			
Select Health Medicare						mple Facility			
Select Health Share						mple Facility			
Select Health Care						mple Facility			
Select Health Choice						mple Facility			
Noncontracted Network     Healthcare Payer Network N     CHIP     Select Health Community Care     Select Health Signature	lame						Network N UT UT	larket	
Select Health Classic (Dental)							UT		
Select Health Prime (Dental)							UT		
Select Health Dental Fundamental							UT		
Dental Advantage (UT Resident)							UT		
<ul> <li>Board Certification</li> <li>Person Language</li> </ul>									

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Support – Inquiries



From the Support page, users can view open and closed inquiries by clicking the Open Inquiries and Closed Inquiries tabs

To submit a new inquiry, click on the Create New Inquiry button





Fill out the **\*required** fields on the inquiry form and once complete, click the Submit Inquiry button

Select Health	Tools Support	Credentialing & Contracting	Forms	More 🗸		<b>.</b> ●
Crea	ate an inqui	ry				$\square$
	*Category		•	*Web Email 🇿		
	Organization/Provider			*Account TIN	0	
	Organization/Provider Nam	e	*			· ·
	Subject 😈					
	*Description ()					
			ĥ			
		[	Submit Ine	quiry		





A confirmation page will display showing your inquiry has been submitted and provides an inquiry number for the user to reference

Click Go To Homepage to return to the Provider Portal main page





To view a specific inquiry that was previously submitted, click on the case number to view the inquiry details





Example of the inquiry details page and the information that can be found within the inquiry details

Select Tool	s Support Credentialing & Co	ontracting Forms Policies	Resources My Profile		<b>• •</b>
Inquiry De	etails				$\sum$
Account Name TEST CLINIC	698 Case Reason Web Services	Category Provider Banefit Tool	Status Open	Date/Time Opened 2/11/2025, 14:02 pm	
✓ Case Information					
Case Number 00065598 Case Record Type Provider Inquiry			Account Name Test Clinic Organization Name £7		
Type Provider Inquiry			TIN 123456789		/
Entity Type			Date/Time Opened 2/11/2025, 2:18 PM Date/Time Closed		
✓ Additional Informa Case Reason	tion		Status		
Web Services			Open		/
Category Provider Benefit Tool			Priority Medium		
Supervising Physician					
Case Origin Web - Self Service					
<ul> <li>Description Inform Subject Unable to log into the Prov</li> </ul>					
Description	Provider Benefit Tool because my password i	s expired.			
Web Email test@selecthealth.org					
✓ Contact Details					
Contact Name Test Provider			Contact Phone		
			Contact Email test@selecthealth.org		

To reopen a previously closed inquiry, click on the associated case number under the Closed Inquiries tab

Select Health	Tools	Support	Credentialing & Contractin	g Form	5 More ∨					9
	vider		port							
Open Inq	uiries Close	ed Inquiries							Create New Inquiry	
c	CASE N 🕈 ACCO	DUNT NAME	SUBJECT	CASE REASON	CATEGORY	STATUS	CONTACT N	DATE/TIME OPENED	DATE/TIME CLOSED	
c	00065698 HEA	LTH CLINIC	Unable to log into the Provi	Web Services	Provider Benefit To	Closed	Jessie Smith3	2/11/2025, 2:18 PM	2/27/2025, 9:57 AM	



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From the Inquiry Details page, click on Reopen Inquiry



Fill out the description explaining the reason for reopening the inquiry and any helpful details pertaining to your inquiry

**Click Submit Inquiry** 

Select

A confirmation page will display showing your inquiry has been reopened and provides the inquiry number for the user to reference

Click View Inquiry to return to the Inquiry Details page

